

Costs and Expenditures

Costs and Supply Chain

S&P Global Commodity Insights' Costs and Expenditures capabilities help oil and gas operators plan, manage and control their project portfolios capital and operating costs and expenditure with detailed analysis and cost forecasts.

- **Project your E&P portfolio costs for planning and budgeting** using our market and portfolio index forecasts under our 3 planning scenarios.
- **Estimate future project costs** by escalating costs of known projects using our forecast indexes.
- **Benchmark your internal cost escalation assumptions** against a set of industry reference indexes.
- **Anticipate external market trends and key drivers** that will affect your project costs the most.

Who Uses Costs and Expenditures?

- Strategic Planners
- Cost Management & Planning
- Project Services
- Procurement
- Regional Business Unit

Deliverables:

- Detailed and customizable index workbooks
- Regular analytical report updates
- Access to analysts globally by phone/email
- User workshops with our experts and industry peers

Global Costs and Expenditures

Our cost Indexes have been developed over 15 years in collaboration with our clients to meet the needs of global operators planning and managing project portfolio costs across multiple global regions.

Detailed index workbooks are accompanied by analysis of the key forecast drivers, and discussed with members at our semi-annual workshops. The specialist Costs and Supply Chain team draws on solid data and forecasts from our Economics and Energy groups, covering economic and energy scenarios, commodity and labor prices, as well as actual and estimated project cost data.

Key Global Coverage with Regional Breakdown

Upstream Capital and Operating Costs workshops 2x/yr	<ul style="list-style-type: none">– 3-day member workshop delivered in Spring (London), Summer (Singapore) and Fall (Houston), provides an opportunity to hear from our senior analysts and industry peers on the latest industry and market trends and to ask questions– Review the latest analysis, data update, trends and market forecast for capital and operating costs, and discuss the future research directions
Global Upstream Spending Dashboard 4x/yr PDF + XLS 4x/yr	<ul style="list-style-type: none">– Tracks and forecasts CAPEX and OPEX on upstream E&P. Provides a 5-year outlook built on a project-by-project basis and broken down by oilfield services and equipment segment as well as geographic region
Upstream Industry Trends PDF + XLS 2x/yr	<ul style="list-style-type: none">– Comprehensive and detailed overview of the Supplier/Contractor markets, and an outline of key drivers across the industry as well as any major diversions from the norm
Capital Costs Review PDF 4x/yr	<ul style="list-style-type: none">– Reviews cost drivers, tracks and forecasts movements per market and impact on portfolio
Operating Costs Review PDF 4x/yr	<ul style="list-style-type: none">– Reviews cost drivers, tracks and forecasts movements per market and impact on portfolio
Portfolio Indexes XLS 4x/yr Dashboard 4x/yr Portfolio Indexes collectively monitor costs for a virtual portfolio around the world and are indexed to the year 2000 (=100)	<ul style="list-style-type: none">– Portfolio indexes track changes in project cost during the quarter at the global and regional levels. Historical costs from 2000, and make annual forecasts out 30 years.– Forecasts are generated under each of the our 3 planning scenarios: Inflections, Green Rules and Discord– Capital Costs Portfolio Indexes include the UCCI regional indexes component Offshore, Deepwater, and Land indexes – each with variations to exclude Drilling and FX, and equally weighted.– Operating Costs Portfolio averages index is calculated for each project and can be rolled up by category to create indexes by component, country, region, and situation.– Regional breakdown: North America, South America, Europe, Russia and FSU, Africa, Middle East, Asia, Australasia)
Market Indexes XLS 4x/yr Dashboard 4x/yr Indexes track the performance of 10 Capital and 3 Operating Cost markets and indexed to year 2000 (=100)	<ul style="list-style-type: none">– Indexes track quarterly historical costs from 2000, and make annual forecast 30 years out– Forecasts are generated under each of our 3 planning scenarios: Inflections, Green Rules and Discord– Capital Costs Market Indexes include Offshore rigs, Offshore installation vessels, Subsea, Land rigs, Steel, Bulk materials, Equipment, Yards and fabrication: Engineering and Project Management, Construction Labor– Operating Costs Market Indexes include: Operations, Maintenance, Logistics, Wells– Regional breakdown: North America, South America, Europe, Russia and FSU, Africa, Middle East, Asia, Australasia)

Regional Focus

Our global indexes provide a breakdown to global regions and specific countries. However important variations may exist between basins and plays within a country or region, and the particularities of some markets as regards local content regulations also warrant a deeper level of analysis. Our regionally focused indexes and market analysis help operators address the realities of Latin America oil and gas markets.

Regional focus: Latin America

Latin America Cost Workshop

1x/yr

- Half to one day workshop , providing opportunity to engage with our Latin America cost experts and industry peers
- Review latest research on costs in the Latin America markets indexes for Brazil capital costs, and discuss future research direction
- Review latest research and indexes for the Latin America supply chain markets and discuss future research directions

Cost Indexes

Dashboard 4x/y

- Reviews cost drivers, tracks and forecasts movements
- Market and Portfolio indexes for key markets in the countries
- Country portfolio index and selected markets (EPC, yards, drilling, subsea, steel, labor)

Country Market and Costs Analytics

PDF + XLS 2x/yr

Dashboard 2x/yr

- Development projects
- Infrastructure & logistics investments and size
- Exploration Activity
- Costs and metrics (drilling time, KPIs, construction time ...)
- Market updates of: Subsea / Drilling / EPC / Supply Vessels / Labor / Wellsite construction / Pipeline construction / OCTG / Manpower / FPSO

Country Market and costs outlook

PDF + XLS 2x/yr

Dashboard 2x/yr

- Steel, Bulk materials, Equipment, Yards/Fabrication
- Offshore rigs, Offshore installation vessels, Subsea
- Engineering and project management, Construction labor

Latin America Market Focus reports

PDF 4x/yr

- Integrated analysis of Latin America equipment and service markets' demand, supply capacity and constraints:
 - Executive summary
 - Shipyards: analysis of the offshore construction market and construction capacity
 - Rigs Market: market overview, technical requirements, demand outlook & bottlenecks
 - Logistics & Infrastructure: support vessel market, required infrastructure investments
 - Supply Chain & Local Content: offshore equipment demand, suppliers, local content
 - Operation & Performance: production analysis and comparison, OPEX insights
 - Benchmark Report: Latin America countries/International case comparison on procurement, field economics, regulatory practices and development models

Access to experts

Our 650+ energy analysts serve a client base comprised of virtually every major energy company, top institutional and investment managers and the world's leading commercial and investment banks. This diversity allows our analysts the opportunity to bring multiple views together and develop unique insights on the energy sector. Analysts are available exclusively to our clients to discuss and share their research.

REST API

Connect directly to the data in your subscriptions and pull data into your analytical tools, internal databases, or 3rd party applications.

Connect

Brings together our industry analysis, in-depth market research, technical information and forecasts with robust analytic capabilities transforming complex, multi-dimensional information and analysis into actionable insights.

Related Products:

Costs and Supply Chain Subscriptions:

- Global Costs and Expenditure
- Downstream Costs Service
- Upstream Innovation Index
- Onshore Services & Materials
- Engineering & Fabrication
- Subsea & Capital Equipment
- Offshore Services & Vessels
- Offshore Decommissioning
- Rig Markets

Cost Estimation:

- QUE\$TOR Onshore
- QUE\$TOR Offshore
- QUE\$TOR LNG

Other Upstream Insight Subscriptions:

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Upstream Transformation Service:

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- Government
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