Data Analysis Report: Supply Chain Management KPIs for Supplier Screening



Sample Company, March 2025



Your Report Specifications

CSA 2024 Key Information

- To better accommodate corporate reporting schedules the CSA 2024 follows a new approach.
- Companies reserve a 2-month assessment window that best meets the reporting cycle and project planning needs.
- The 2024 CSA questionnaire opened for all companies on April 3rd.
- For more details, please see the timeline for the CSA 2024
- Key 2024 CSA Score Release Dates:
 - 16 August 2024 first score release
 - 13 December 2024 Dow Jones Best-in-Class Indices membership update
 - February 2025 last submission deadline
 - April 2025 ESG Indices membership update
- CSA Scores are updated on the <u>S&P Global Capital IQ Proplatform</u> and the <u>S&P Global corporate website</u> following release of the scores.
- Company scores are released on a daily basis in line with established CSA "continuous" score release processes and procedures and may be adjusted, for example, as a result of a Media and Stakeholder Analysis (MSA) case or reassessment request.

Report Specifications

- Benchmarking data for 2021 2024:
 - Source: Corporate Sustainability Assessment (CSA), S&P Global CSA Scores
 - Industry: Sample Industry
 - Universe: All Dow Jones Best-in-Class Indices
 Eligible companies assessed until date
 - Date: as on March 20, 2025
- Your company data:
 - Date: as on March 20, 2025
- Media & Stakeholder Analysis:
 - Date: as on March 20, 2025

Content

Data Analysis Report (DAR): Supply Chain Management

Please click on the text to go directly to that section.

- 5 <u>Peer Groups Selected</u>
- **7** Criterion Overview
- 9 Selected Questions
- 11 <u>1.7.5 KPIs for Supplier Screening</u>
- 19 How to Read the Charts
- 22 <u>Did you know?</u>

Peer Groups

Selected Peer Groups

ABC Industry Top 10

Top 10 best performing companies in terms of S&P Global CSA total score within the reference industry of Sample Company.

2024

- Celeris
- Vitasyn
- NexGen
- Aurelia
- Pinnacle
- Helix
- Veritas
- Quantum
- Stratus
- Elevate

2023

- Pharmexa
- ChugaiTech
- Cipralis
- DaiichiBio
- ReddyLabs
- GSKon
- Novalife
- Onomed
- Samplex
- Sanovia

Peer Groups

Selected Peer Groups

Customized Peer Group

2024

- Abbotta
- Bayeris
- Biogena
- Danonex
- GSKon
- Holcima
- Nestlix
- Novara

2023

- Abbotto
- Bayeron
- Biogent
- Danova
- GSKara
- Holcima
- Nestlix
- Novaris

Governance & Economic Dimension

Supply Chain Management

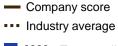
Criterion Overview

Criterion Level Scores 2024

Company	Score	Y-o-Y
Astrazen	96	+24
Sanovia	93	0
GSKon	91	-2
Chugaius	90	-5
Novara	90	+9
Your company and closest peers		
Sankyogen	85	0
Onovita	85	+3
Sample Company	81 *	-12
Biotex	80	+50
Eisatech	79	+4

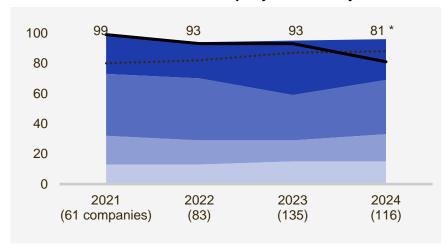
As of 2022, ESG Scores are published throughout the year; please refer to the first page to learn more about your peer group covered in this report.

* Revised after announcement of 2024 ESG Scores





Criterion Score 2021–2024: Company vs. Industry



Criterion Questions

Question Number	Question	Weight	Score	Y-o-Y	Average score	Weighted gap criterion score
1.7.1	Supplier Code of Conduct	13	100	=	53	0.00
1.7.2	Supplier ESG Programs	15	100	=	22	0.00
1.7.3	Supplier Screening	19	88	=	23	-2.30
1.7.4	Supplier Assessment and Development	17	70	-	17	-5.10
1.7.5	KPIs for Supplier Screening	16	85	-	26	-2.40
1.7.6	KPIs for Supplier Assessment and/or Development	20	55 *	-	18	-9.60

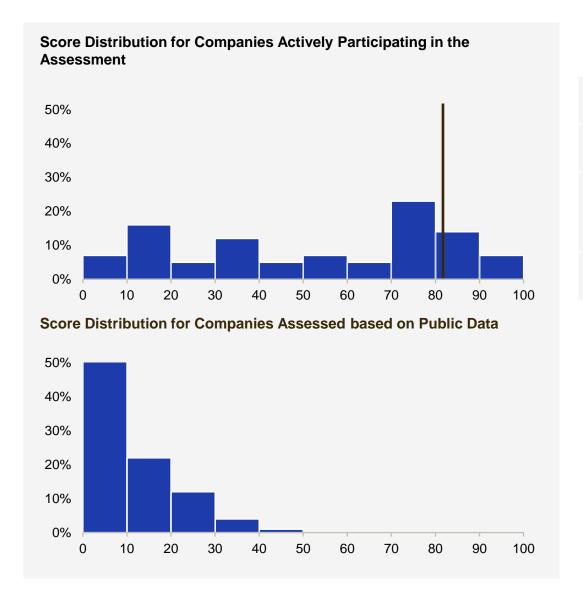
Criterion Rationale

In an increasingly globalized world, when a company outsources its production, services or business processes, it also outsources corporate responsibilities and reputational risks. This means that companies need to find new strategies to manage the associated risks and opportunities which differ from the traditional risk and opportunity management with the company's production or services in-house. In addition, the company is confronted with the need to minimize costs and time of delivery to satisfy customers' demand and increase profitability without negatively impacting product quality or incurring in high environmental or social costs. Investors increasingly see the importance of supply chain risk management and the negative consequences if it is not managed effectively.

This criterion aims to identify companies with lower supply chain risk profiles, either through supply chain characteristics or through appropriate management of existing risks. In addition, we seek to identify companies that are using sustainable supply chain management as an opportunity to improve their long-term financial performance.

Governance & Economic Dimension Supply Chain Management

Criteria Score Distribution – ABC Industry



Descriptive Value	Companies Actively Participating	Companies Analyzed based on Public Data
Average Score	53	9
Median Score	54	3
Percentage of companies in the industry for which Not Applicable was accepted for this criterion	0%	0%
Number of companies analyzed	43	73

Sample Company score

Selected Questions

1.7.5 KPIs for Supplier Screening

Please click on the text to go directly to that section.

10 **Performance Overview**

Company performance for the question selected compared to the industry. Description of the question rationale and key statistics.

13 **Gap Analysis, Peer Practice Examples**

Presentation of the focus, expected practice and assessment for the selected question. For the highlighted gaps, peer practice examples are provided if available in the public domain.

15 **Score Analysis**

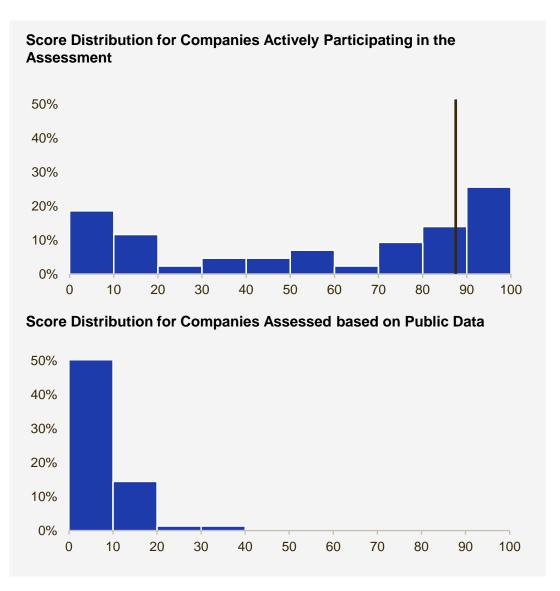
Charts and tables to show the distribution of the score within the industry and performance of the different peer groups and company, for the question selected.

17 **Data Analysis**

Charts and tables to describe the performance of the company and the selected peer group by aggregating and comparing the original, underlying data provided for the CSA.

Governance & Economic Dimension Supply Chain Management

Question Score Distribution – ABC Industry



Descriptive Value	Companies Actively Participating	Companies Analyzed based on Public Data
Average Score	56	4
Standard deviation	37	9
Percentage of companies in the industry for which Not Applicable was accepted for this criterion	0%	0%
Number of companies analyzed	43	76

Question Rationale

The purpose of this question is for companies to disclose the results of the supplier screening process. It is important to monitor the coverage and results of a supplier screening program to ensure suppliers are being screened and categorized appropriately and that risks are being managed. This question seeks to understand if companies are capturing the number of different suppliers they have, whether they are categorized into significant suppliers, and whether new suppliers are screened for ESG risks. This question forms the basis for the question "KPIs on Supplier Assessment and Development"

Sample Company score

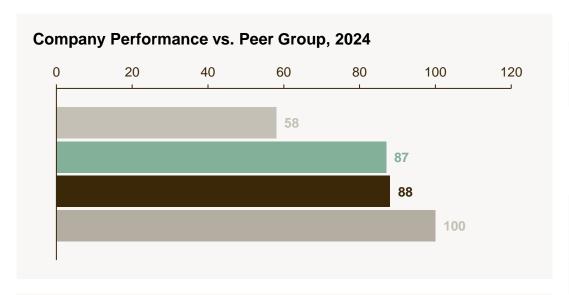
Performance Overview Supply Chain Management 1.7.5 KPIs for Supplier Screening

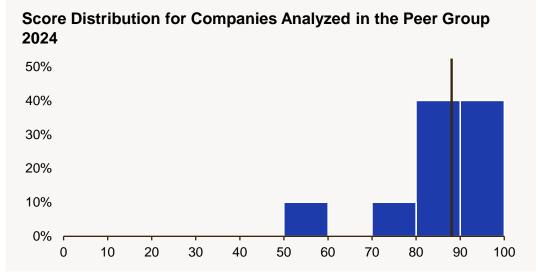
Sample Company's Performance vs. ABC Industry Top 10

The name of the companies included in this peer group is available on page 5 of the report.

- Lowest Score
- Peer Average
- Sample Company
- Best Company Score

The histogram shows for each score decile, the frequency in %, i.e. the % of companies in the peer group that score in a certain range, as well as the score of your company.





Key Metrics: Company Compared to ABC Industry Top 10

Company Rank (Percentile)	44
Relative to best company (%)	88

YoY Changes in ABC Industry Top 10

Descriptive Value	Δ ΥοΥ
Lowest Score	0
Peer Average	1
Sample Company	0
Best Company Score	0

Key Statistics: ABC Industry Top 10

Descriptive Value	Companies Analyzed
Average	87
Standard deviation	12
Percentage Not Applicable *	0%
Number of companies analyzed	10

^{*} Percentage of companies in the industry for which Not Applicable was accepted for this criterion.

Sample Company score

Performance Overview Supply Chain Management 1.7.5 KPIs for Supplier Screening

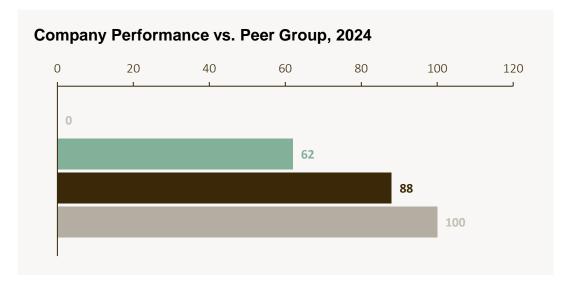
The name of the companies included in this peer group is available on page 6 of the report.

- **Lowest Score**
- Peer Average
- Sample Company
- Best Company Score

The histogram shows for each score decile, the frequency in %, i.e. the % of companies in the peer group that score in a certain range, as well as the score of your company.

50% 40% 30% 20%

Sample Company's Performance vs. Customized Peer Group



Score Distribution for Companies Analyzed in the Peer Group 2024 10% 60 10 20 30 40 70 90 100

Key Metrics: Company Compared to Customized Peer Group

Company Rank (Percentile)	50
Relative to best company (%)	88

YoY Changes in Customized Peer Group

Descriptive Value	Δ ΥοΥ
Lowest Score	0
Peer Average	1
Sample Company	0
Best Company Score	0

Key Statistics: Customized Peer Group

Descriptive Value	Companies Analyzed
Average	62
Standard deviation	40
Percentage Not Applicable *	0%
Number of companies analyzed	8

^{*} Percentage of companies in the industry for which Not Applicable was accepted for this criterion.

1.7.5 KPIs for Supplier Screening

Gap Analysis & Peer Practice Supply Chain Management 1.7.5 KPIs for Supplier Screening

Question Score

88

Aspects	Focu	s and Expected practice	Asse	essment
Supplier Screening		Total number of Tier-1 suppliers		
	щ	Total number of significant suppliers in Tier-1		176 significant suppliers in Tier-1
		High percentage of total spending on significant suppliers in Tier-1	1	67% of total spending on significant suppliers in Tier-1, which is below the threshold
		Total number of significant suppliers in non Tier-1	⊘	
Public Reporting		Screening process data is publicly reported	8	The company provides evidence of conducting on-site audits of suppliers as part of its sustainability efforts (Sustainable Procurement Initiatives webpage). However, the company is expected to publicly report on the monitoring and progress of its supplier screening program, explicitly disclosing the number of suppliers in tier-1, significant suppliers identified in tier-1 and nontier 1 and share of total spend on significant suppliers. The reported information does not clearly indicate the public reporting related to KPIs for Supplier Screening. Therefore, the public reporting option was not accepted.
Verification		Screening process data verified by a third party		







Additional information

Not applicable

Gap Analysis & Peer Practice Supply Chain Management 1.7.5 KPIs for Supplier Screening

1.7.5 KPIs for Supplier Screening

Peer Practice example for the identified gap

Company: Santenanta Co., Ltd. (ABC Industry)

Aspect - Total Suppliers Tier 1, Significant Suppliers Tier 1, Procurement Spent Share, Significant Suppliers Non Tier 1 -

source: https://www.santenanta.com/en/sustainability/social/supplychain

Supply Chain webpage under the header "Supplier screening"

Find more peer practices and disclaimer here.





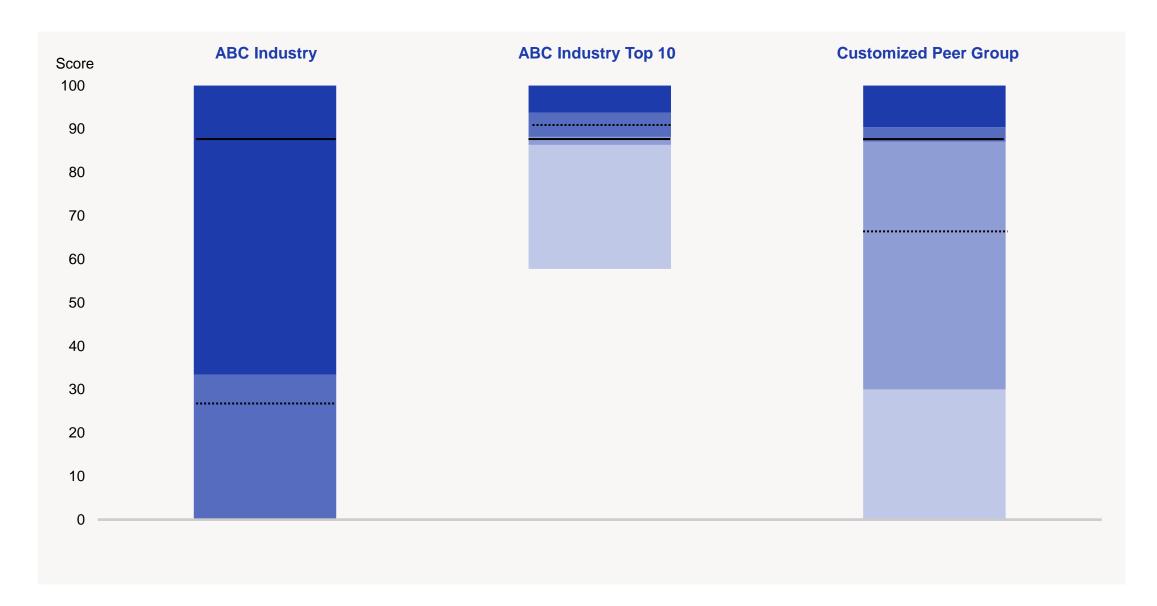


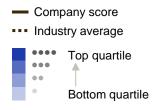
Additional information

O Not applicable

Score Analysis Supply Chain Management 1.7.5 KPIs for Supplier Screening

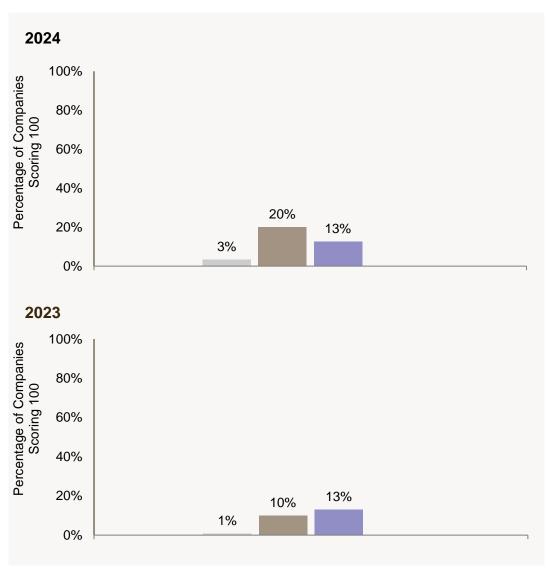
Sample Company's Performance vs. ABC Industry in 2024





Score Analysis Supply Chain Management 1.7.5 KPIs for Supplier Screening

Percentage of Companies Scoring 100



Key Metrics Company

Company Score	88
Relative to best company (%)	88

Key Metrics Peer Groups

Median Value	2024	2023
ABC Industry	0	0
ABC Industry Top 10	88	88
Customized Peer Group	87	87

Size of the Peer Groups

Peer Group	Number of Companies 2024	Number of Companies 2023
ABC Industry	119	135
ABC Industry Top 10	10	10
Customized Peer Group	8	8

ABC Industry

ABC Top 10

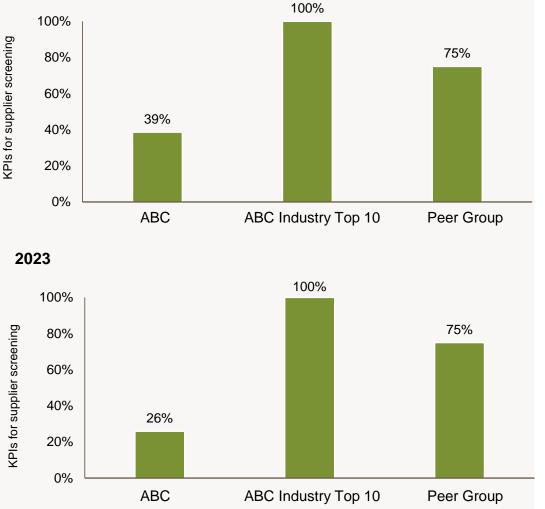
Customized Peer Group

Data AnalysisSupply Chain Management 1.7.5 KPIs for Supplier Screening

2024

Percentage of companies reporting on total number of Tier-1 suppliers

Sample company reports on total number of Tier-1 suppliers



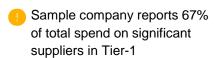
Size of the Peer Groups

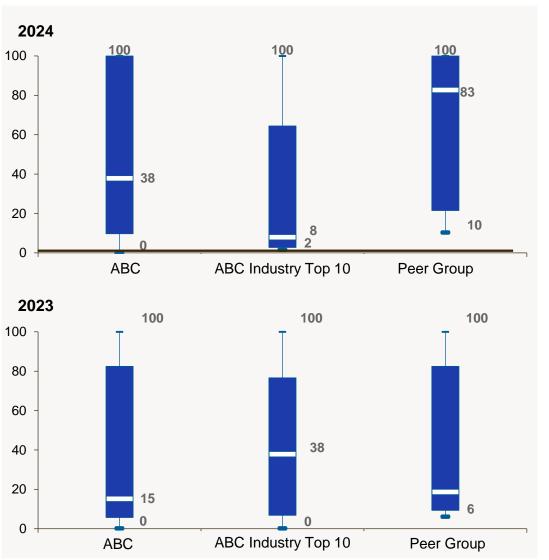
Peer Group	Number of Companies 2024	Number of Companies 2023
ABC Industry	119	135
ABC Industry Top 10	10	10
Customized Peer Group	8	8

■ KPIs for supplier screening

Data AnalysisSupply Chain Management 1.7.5 KPIs for Supplier Screening

Percentage of total spend on significant suppliers in Tier-1





Size of the Peer Groups

Peer Group	Number of Companies 2024	Number of Companies 2023
ABC Industry	119	135
ABC Industry Top 10	10	10
Customized Peer Group	8	8

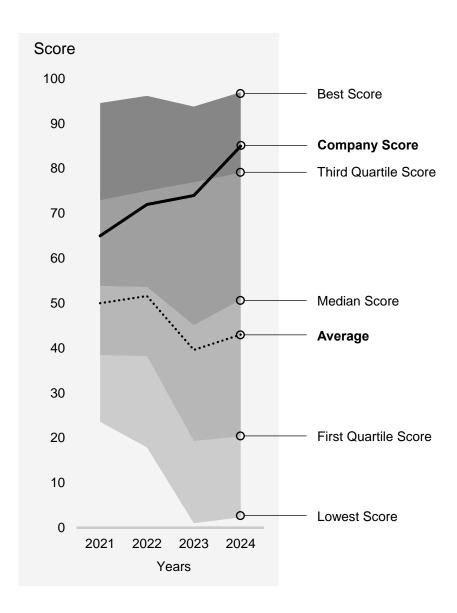
Sample Company: 1.5%

— Maximum Value

☐ Median Value

Minimum Value

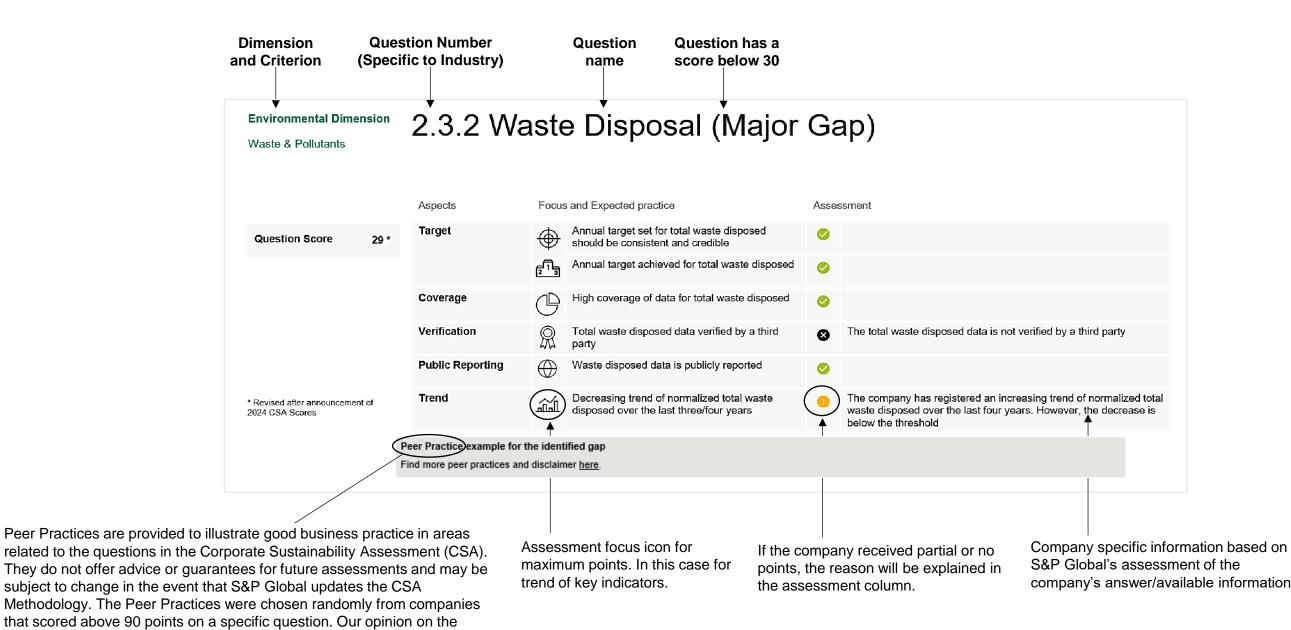
How to Interpret the Peer Group Distribution



Interpretation of this example

Over the four year period the company's score improved substantially and the company moved from being in the peer group quartile above the median into the top quartile (25% best performing companies). At the same time the average score in the industry dropped and the median and best score values stayed more or less constant with a drop in year 2023. The scores of companies in the top quartile also moved closer together, while the range of scores of the companies in the quartiles above and below the median widened.

How to Interpret the Gap Analysis



S&P Global

chosen Peer Practices might change anytime.

How to Interpret the Icons for Question Level Gap Analysis

Asses	ssment Focus	Description of information sought
(Coverage	Appraises the coverage and scope of policies, programs or KPIs
(<u>`</u>)	Performance against benchmark	This aspect refers to the evaluation of a key performance indicators (KPIs) in relation to predefined standards or best practices within the industry.
2 1 3	Performance against peers	This aspect refers to the evaluation of a key performance indicators (KPIs) against its peers
\bigoplus	Performance against target	Assess if a specified target is achieved
袻	Performance over the years	This aspect refers to the evaluation of a key performance indicators (KPIs) over three- or four-year's data.
\mathbb{R}	Assurance	Data or programs or systems verified by an independent third party
	Multiyear data	This aspect refers to the collection of multiyear quantitative data
	Public Documents	This is not part of R&M. Added newly for our Benchmarking reports for all the public questions only
- `	Transparency	Additional credit will be granted for relevant publicly available evidence
4	Comprehensiveness	This aspect refers to the policy or program thoroughly addressing multiple scenarios
8	Accountability	This aspect evaluates whether responsibilities are clearly defined

Asse	essment	Description
⊘	Full score (100)	The company's answer received full points, or public information was found
•	Partial score (1 to 99)	The company's answer did not fully meet the expected practice, or the company did not answer the question but partial information was found publicly
8	Score of zero	The company did not answer the question or the answer did not meet expectations
•	Additional information	Additional general or company specific information on the assessment approach and result
Θ	Not applicable	The question/aspect is not applicable for the company, resulting in a relative increase of question/aspect weights across the other questions/aspects in this criterion/question

Chapter Content

Did you know?

Please click on the text to go directly to that section.

- 29 <u>Sustainability Benchmarking Services</u>
- 30 Additional Service Included with this Report
- 31 Your Contact at S&P Global

Sustainability Benchmarking Services

Data Analysis Reports

Thematic Data Analysis (T-DAR)

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Factsheet and Sample Report →

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Factsheet→

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<u>Factsheet</u>→

Did you know?

Additional Service Included with this Report

Debrief Call with Your S&P Global Expert

Debrief call on your Data Analysis Report

Request your Debrief Call about this Data analysis Report with your S&P Global Expert. The Debrief Call will cover the questions covered in this report.

- 1. Login to the **CSA Portal** with your company's administrator account.
- 2. Click on the 'Debrief Call' link on the right side of the interface.
- 3. Indicate your preferred time slots for your debrief call.
- 4. Specify the queries that you would like to cover during your debrief call.

Please note: Debrief calls shall be requested at least seven business days in advance to ensure our analysts' availability. Please understand that S&P Global experts will not discuss additional topics beyond those of the Data Analysis Report.

Your Contact at S&P Global

Sustainability Benchmarking Services

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